

**POLICY #411**  
**PLANT INVESTMENT FEE CREDIT**

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1 SCOPE

The purpose of this policy is to set forth the terms and conditions under which the District will refund all or a portion of a Plant Investment Fee. Numerous conditions arise that a partial or full credit of a Plant Investment Fee previously paid can be refunded. It is not in the District's or the Public's best interest to allow the purchase of a tap to be transferred from one parcel to another. All Plant Investment Fees paid for a water service connection shall serve only one tax parcel and shall remain with that parcel until abandoned.

2 CONDITION OF REFUND

2.1 Water Service Upgrade

2.1.1 A customer requesting an upgrade in the size of their current water service, for example from a 3/4" to a 1", the District will refund 100% of the Plant Investment Fee paid at the time that the original water service was purchased. The materials and installation cost to upgrade the water service will be charged to the customer according to District Policies.

2.2 Relocation of Water Service on the Same Parcel

2.2.1 Customer Requested

2.2.1.1 Due to unavoidable conflicts a customer may request relocation of a water service connection on existing parcel. If the District determines that it is necessary to relocate the water service the customer will only be charged for the materials and labor to relocate the service on the same parcel.

2.2.2 District Requested

2.2.2.1 The District, may also determine a water service needs to be relocated for the District's benefit. The customer will not be charged for materials and labor to relocate the water service.

2.3 Relocation of Water Service from the Original Parcel to a Different Parcel

2.3.1 The relocation of a water service from the original parcel to another parcel is not allowed by District Policy.

EXCEPTION: If, as a result of a new development, the original tax schedule identification number is eliminated, a credit for the original plant investment fee paid will be allowed against the current Plant Investment Fee for the first water service connection purchased in the subdivision.

2.4 Other Conditions

2.4.1 The District has attempted to identify all of the conditions that could result in a Plant Investment Fee Credit. If a situation arises outside of the identified conditions, District staff will apply the intention of this policy to the situation.

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